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E-filed on April 10, 2007

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY  
USA CAPITAL REALTY ADVISORS,  
LLC  
USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC  
USA CAPITAL FIRST TRUST DEED  
FUND, LLC  
USA SECURITIES, LLC

Debtors.

Bankruptcy No. BK-S-06-10725 LBR  
Bankruptcy No. BK-S-06-10726 LBR  
Bankruptcy No. BK-S-06-10727 LBR  
Bankruptcy No. BK-S-06-10728 LBR  
Bankruptcy No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under  
Case No. BK-S-06-10725

**NOTICE OF CHANGE OF ADDRESS OF ATTORNEY**

George A. Davis hereby gives notice of the following changes of email address, mailing address,  
or both:

☒ A. CHANGE OF EMAIL ADDRESS

Old email address: george.davis@weil.com

New email address: george.davis@cwt.com

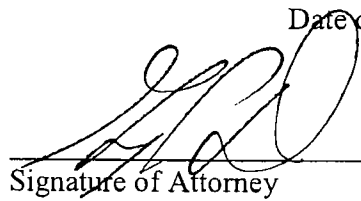
Date of the change: March 14, 2007

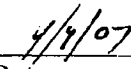
☒ B. CHANGE OF MAILING ADDRESS

Old mailing address: Weil, Gotshal, & Manges LLP, 767 Fifth Ave.,  
New York, NY 10153

New mailing address: Cadwalader, Wickersham & Taft LLP, One  
World Financial Center, New York, NY 10281

Date of the change: March 14, 2007

  
\_\_\_\_\_  
Signature of Attorney

  
\_\_\_\_\_  
Date